TOPICS:
- Review To-Do Items
- AB540/2000 Affidavit
- Verification Forms
- Loans
- Scholarship Resources
- & more
Examples:

MyPortal
MySJSU
CalCentral
MyUCLA
MYCSUEB
MyWVMPortal

- To Do Items
- Action Items
- Transcripts
- Register for Classes
- Loans
- Award offers
- Payment

Create/verify Student Account
• Check your To-Do List Items
• Tuition fee deferrals
• Payment due dates
• Compare award offers
• Decline and accept awards
• Deadline to accept loans
• Admission Acceptance deadline(s)
• Sign up for Orientation or Summer Bridge
Check Financial Aid Information

Common Mistakes-No information received
- Applied to schools that were not listed on financial aid application
- Name, D.O.B, Information Does Not Match, did not submit form
- Make Correction to application-Add School verify personal information
AB540/2000 Affidavit (FORM)

CALIFORNIA NONRESIDENT TUITION EXEMPTION REQUEST
(AB 540 as amended by Education Code section 68130.5, Effective Jan. 1, 2018)

INSTRUCTIONS
Complete and sign this form to request exemption from nonresident tuition charged to nonresident students. Once determined to be eligible, you will continue to receive the exemption as long as you fulfill eligibility requirements or until the College or University no longer offers this exemption. Applying for this exemption does not alter your responsibility to pay, by the campus deadline, any nonresident tuition and associated fees that may be due before your eligibility is determined.

APPLICATION
1. The undersigned, am applying for the California Nonresident Tuition Exemption at ______________________ and declare that the following apply to me.

   1.) Check one box only:
   □ I have a current nonimmigrant visa (not including a T and U visa) as defined by federal law. Nonimmigrants have been admitted to the U.S. as a temporary visa and include, but are not limited to, foreign students (holding F visas) and exchange visitors (holding J visas).
   □ I have a current nonimmigrant visa as defined by federal law and have been granted T or U visa status.
   □ I do NOT have a current, nonimmigrant visa as defined by federal law. This includes, among others, U.S. citizens, permanent residents, DACA recipients, and individuals with current or valid immigration status.

   2.) Select all items that apply to you from each column:

   Column A
   □ I attended a California high school for three (3) years or more.
   □ I have three (3) or more years of high school coursework and attended a combination of California elementary, secondary, and high school of three (3) years or more.
   □ I attended a combination of California high school, adult school, and community college for the equivalent of three (3) years or more.*

   Column B
   □ I graduated with a California high school diploma (or expect to graduate and use this exemption in the following year) or have the equivalent (i.e. California-based GED, D-SPE).
   □ I completed an associate’s degree from a California Community College.
   □ I completed the minimum requirements at a California Community College for transfer to the California State University or the University of California.

   *A year’s equivalence at a California community college is either a minimum of 24 semester units of credit or 54 quarter units. For noncredit courses, a year’s attendance is a minimum of 840 semester hours or 1,890 quarter hours. Full-time attendance at a California adult school is a minimum of 420 hours of attendance for each school year.

To Do Items:
AB540/2000 Affidavit (FORM)
CALDREAM Applicants ONLY
Learn more about your responsibilities as a recipient of financial aid by reviewing the institution’s website on the following topics:

- Verification
- Financial Aid Payments and Refunds
- Maintaining Eligibility
- Satisfactory Academic Progress Policy/Admissions & Fin. Aid
- Withdrawing from classes or school
- Repaying your loan
• Verification Form(s): Independent vs Dependent
• Use IRS Data Retrieval Tool as available
• Tax return or tax transcripts (student and/or parent)
  • Child support paid
  • Other: SNAP, Identity, High School
• Untaxed Income Verification
  • Other Source of Income Forms if below threshold set by the institution
• **Student Information Update Form**: may be called different at each institution this form lets the university know the # of units you plan to enroll
• Citizenship
• Copy of name change
• High School Completion
• Identity
<table>
<thead>
<tr>
<th>Type of Loan</th>
<th>Interest Rate (fixed rate)</th>
<th>Details</th>
<th>Process</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct Subsidized</td>
<td>4.99%</td>
<td>*Need Based</td>
<td>Apply directly with the school</td>
</tr>
<tr>
<td></td>
<td></td>
<td>*6 units minimum</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>*Amount based on year in school</td>
<td></td>
</tr>
<tr>
<td>Direct Unsubsidized loan</td>
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<td>*Non-Need Based</td>
<td>Apply directly with the school</td>
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<td></td>
<td></td>
<td>*6 units minimum</td>
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<tr>
<td></td>
<td></td>
<td>*Amount based on year in school</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>*Amount based on year in school</td>
<td></td>
</tr>
<tr>
<td>Direct Plus (Parent Plus)</td>
<td>7.54%</td>
<td>*Non-Need Based</td>
<td>Apply directly with the school</td>
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<td>*6 units minimum</td>
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<tr>
<td></td>
<td></td>
<td>*Amount based on year in school</td>
<td>Parent must sign</td>
</tr>
<tr>
<td></td>
<td></td>
<td>*Amount based on year in school</td>
<td></td>
</tr>
</tbody>
</table>
• Borrow wisely, only what you need!
• $15,000 x 2 yrs. = $30,000!
• Sub vs. Unsub? PLUS? Private?
• Pay as you go...on your interest
• Who is your servicer?

Loans, cont.
• Traditional & Income-based repayment
• Deferment & Forbearance
• Consolidation
• Loan forgiveness
• Avoid default!
• Must complete 2/3 of units attempted *cumulatively*
• Must maintain a 2.0 ‘C’ GPA
• Dropping units not the same
• Departmental Advising vs undergraduate advising
• Visit the institution website
• Navigate dept. bulletins
• Community resources
• Create master essay

Examples:

**SJSU SAN JOSÉ STATE UNIVERSITY**

**Spartan Scholarships**
Apply for Spartan Scholarships! Continuing, incoming, and international students are eligible to apply. View the Scholarship webpage for additional information.

**UCLA**

**SCHOLARSHIPS**
UCLA offers financial support that may be awarded based on need, academic merit, background, specific talents or professional interests:
- UCLA Regents Scholarships (merit-based)
- UCLA Alumni Scholarships (merit-based)
- UCLA Achievement Scholarships (merit- and need-based)

Some other important scholarship resources include:
- The Gates Millennium Scholars: A program that awards 1,000 scholarships per year
- UCLA Scholarship Resource Center: Located on campus near the student residence halls, the center helps students identify scholarships available regardless of income level
- Fastweb: A website that matches personal profiles to available scholarships

Don’t forget to check organizations in your hometown, such as The Rotary Club and AmeriCorps, that offer scholarships for community service.
## Sample Financial Aid Package
### Community College

<table>
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<tr>
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<th>Half-time Enrollment</th>
<th>Full-time Enrollment</th>
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<tr>
<td>Pell Grant</td>
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<td>Cal Grant B</td>
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<td>$1672*</td>
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<td>Work Study</td>
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<tr>
<td>Loan</td>
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<td>$3500</td>
</tr>
</tbody>
</table>

+ BOGW for Enrollment Fees ($1104.00 / 12 units)

*Student Success Completion Grant up to $4000 additional*
Timeline

- October-March 2nd-Submitted Fin Aid Application
- April-May-intent to stay-pay fee to save spot DONE
- April-June-Financial Aid award notification received
- June MUST submit all Required documents
- July-August-Loans, Grants, Scholarship awards should be finalized
- End of August-Sept-1st Disbursement

- No notification-follow up directly with university
### Campus Resources

- **EOP**
- **TRIO Programs**
- **Student Organizations**
- **Department Organizations**
- **Volunteer Center**
- **Resource Center tutoring, editing papers,**
- **Health Center**
- **Writing Programs**

### Other Support Services
- Dean of Students
- Brain Resource Center
- Graduate Student Resource Center
- Transfer Student Program
- Lesbian Gay Bisexual Transgender Resource Center
- International Center
- Student Affairs
- Diversity Resources – Undergraduate Students
- Diversity Resources – Graduate Students

### Academic Resources & Opportunities
- Center for Community Learning
- International Education Office
- Career Center
- Writing Programs
- Academic Advancement Program
- Quarter in Washington
- Computing Commons (CL/CC)

### Financial Aid & Services
- Financial Aid and Scholarships, Undergraduates
- Financial Support, Graduate Students
- Work Study
- Alumni Scholarships
- Student Loan Services
- University Credit Union

### Housing & Campus Life
- UCLA Housing
- Off-campus rentals
- Residential Dining
- UCLA Store & Restaurants
- Parking and commuting
- Sustainability